



23rd May, 2025

To Sr. General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001 Scrip Code: 544317	To Sr. General Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai - 400 051 Scrip Symbol: TRANSRAILL
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Sub: Press release for Audited Financial Results for quarter and year ended 31st March, 2025

Ref: Regulation 30 read with Scheule III of SEBI LODR

Dear Sir/Madam,

Pursuant to Regulation 30 read with Scheule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ('Listing Regulation'), please find enclosed press release for Audited Financial Results along with the Auditor's Report for quarter and year ended 31st March, 2025.

You are requested to take the aforementioned on your records.

For Transrail Lighting Limited

Randeep Narang
Managing Director & CEO
DIN: 07269818

Encl: As above

TRANSRAIL LIGHTING LIMITED

Corporate & Registered Office:

501 A, B, C, E, Fortune 2000, Block-G, Bandra Kurla Complex, Bandra East, Mumbai - 400051, Maharashtra, India
Tel: +91 22 61979600 | Web: www.transrail.in | CIN: L31506MH2008PLC179012

FINANCIAL PERFORMANCE FOR QUARTER & FULL YEAR ENDED 31st MARCH 2025

Transrail delivers excellent performance across all the key growth drivers

Revenue grows YoY by 39.76% in Q4FY25 and 30.20% in FY25

EBITDA grows YoY by 40.77% in Q4FY25 and 41.53% in FY25

PAT grows YoY by 26.93% in Q4FY25 and 40.07% in FY25

Highest Annual Order Intake so far of Rs. 9,680 Crore in FY25;

Un-executed Order Book including L1 stands at impressive Rs. 15,915 crore as on March 31, 2025.

Mumbai | Friday, 23rd May 2025 - Transrail Lighting Limited, one of the leading Indian EPC Company with a wide global footprint, with major focus on Power T&D with integrated manufacturing facilities for lattice towers, conductors and monopoles announced its results today for the quarter and full year ended 31st March, 2025.

Consolidated Financial Performance:

Particulars (Rs. Crore)	Q4 FY25	Q4 FY24	Change %	FY25	FY24	Change %
Operational Revenue	1,946.02	1,392.41	39.76%	5,307.75	4,076.52	30.20%
EBITDA	237.43	168.66	40.77%	675.90	477.54	41.53%
EBITDA Margin %	12.20%	12.11%	9 bps	12.73%	11.71%	102 bps
Profit Before Tax	176.75	139.49	26.71%	467.13	318.12	46.84%
Profit After Tax	126.57	99.72	26.93%	326.63	233.20	40.07%
Profit After Tax Margin %	6.46%	7.04%	(58) bps	6.10%	5.65%	45 bps

Key Highlights:

- In Q4FY25, revenue growth was driven by the core T&D segment, reflecting improved execution pace and steady project milestones achieved during the quarter.
- Received new orders worth **Rs. 4,965 crore in Q4FY25** taking to total **order intake for the FY25 to Rs. 9,680 crore**, majorly coming from Transmission and Distribution segment.
- Un-executed Order Book was **Rs. 14,551 crore as on 31st March, 2025** registering a growth of 44% on YoY basis and additionally L1 position stood at **Rs. 1,364 crore**.
 - T&D segment accounts for 92.49% of our total order book. Within the T&D, the geographical mix remains well-balanced, with 51% from domestic projects and 49% from international markets.
 - Our total Un-executed Order book including L1 reached at **Rs. 15,915 crore** as on 31st March, 2025.
- To cater to increasing demand and support the execution of a growing order book, the company is **expanding its manufacturing facilities for towers and conductors**.

Commenting on the results, Mr. Randeep Narang, MD & CEO said:

“We are pleased to close FY25 with an excellent performance across all key operational parameters, marked by strong revenue growth, benchmark margins, and record order inflows. Our continued focus on core strengths, disciplined execution, and operational efficiencies has enabled our encouraging results. As we step into FY26, we do so with a strong order book and a positive outlook for the sector which continues to offer meaningful opportunities. We remain committed to leveraging our integrated capabilities to drive balanced growth and deliver value to all stakeholders.”

About Transrail Lighting Limited:

Transrail is one of the leading engineering, procurement and construction companies with primary focus on power transmission and distribution business with more than 4 decades of experience. With its headquarters in India, it is a global enterprise with a footprint in 59 countries across 5 continents. It provides turnkey solutions from Design, Engineering, Supply, Manufacture, Construction, Testing services across all its business verticals which includes Power T&D, Civil Construction, Railways, Pole & lighting and Solar EPC. It has more than 2,100 employees. As part of Power T&D business, Transrail has large-scale manufacturing facilities in India for Galvanized Lattice Towers, Overhead Conductors and Galvanized Monopoles in addition to a well-accredited Tower testing facility.

For further information, please contact:

Transrail Lighting Ltd.

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