



5<sup>th</sup> August, 2025

To Sr. General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001  Scrip Code: 544317	To Sr. General Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai - 400 051  Scrip Symbol: TRANSRAILL
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**Sub: Press release for Un-audited Financial Results for quarter ended 30<sup>th</sup> June, 2025**

**Ref: Regulation 30 read with Schedule III of SEBI LODR**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ('Listing Regulation'), please find enclosed herewith the press release for Un-audited Financial Results for quarter ended 30<sup>th</sup> June, 2025.

You are requested to take the aforementioned on your records.

**For Transrail Lighting Limited**

**Monica Gandhi**  
**Company Secretary and Compliance Officer**

**Encl:** As above

**TRANSRAIL LIGHTING LIMITED**

**Corporate & Registered Office:**

501 A, B, C, E, Fortune 2000, Block-G, Bandra Kurla Complex, Bandra East, Mumbai - 400051, Maharashtra, India  
Tel: +91 22 61979600 | Web: [www.transrail.in](http://www.transrail.in) | CIN: L31506MH2008PLC179012

**FINANCIAL PERFORMANCE FOR THE QUARTER ENDED 30<sup>th</sup> JUNE 2025****Transrail shows remarkable Y-o-Y growth in Revenue by 81% & PAT by 105% in Q1 FY26**

EBITDA grows YoY by 66% in Q1FY26

Order intake grows Y-o-Y by 72% to Rs. 1,748 Crore in Q1 FY26;

Un-executed Order Book including L1 stands at Rs. 15,637 crore as on June 30, 2025.

**Mumbai | Tuesday, 5<sup>th</sup> August 2025** - Transrail Lighting Limited, one of the leading Indian EPC Company having focus on Power T&D with integrated manufacturing facilities for lattice structures, conductors and monopoles announced its results today for the quarter ended 30<sup>th</sup> June, 2025.

**Consolidated Financial Performance:**

Particulars (Rs. Crore)	Q1 FY26	Q1 FY25	Change %
Operational Revenue	1,660	916	81%
EBITDA	200	120	66%
Profit Before Tax	147	77	89%
Profit After Tax	106	52	105%
Profit After Tax Margin %	6.33%	5.56%	46 bps

**Key Highlights:**

- In Q1FY26, revenue growth was primarily driven by strong execution in the **Transmission & Distribution (T&D)** segment, which continues to be the company's core area of focus.
- Company achieved a **PAT of Rs. 106 crore** in Q1 FY26 which is a remarkable 105% growth YoY.
- Received new orders worth **Rs. 1,748 crore** in Q1FY26, with a major portion of these wins coming from domestic T&D projects. This is a growth of 72% YoY.
- The Un-executed order book (UEOB) stood at **₹14,654 crore** as of 30<sup>th</sup> June 2025, reflecting a robust 44% growth YoY. Total UEOB including L1 stands at **₹ 15,637 crore**.
- Our **credit rating has been upgraded by CRISIL** as: Long term AA- / Stable and Short Term A1+.

**Commenting on the results, Mr. Randeep Narang, MD & CEO said:**

"We have started the financial year on a strong note, delivering robust growth in revenue, profitability and order intake. Our consistent order inflow led by the core T&D segment, has further strengthened our Orderbook which coupled with our sharp focus on execution, reinforces our confidence in sustaining this momentum in the quarters ahead."

**About Transrail Lighting Limited:**

Transrail is a leading turnkey engineering, procurement and construction (EPC) company with primary focus on power transmission and distribution business with 4 decades of experience in Construction and Manufacturing. With its headquarters in India, it is a global enterprise with a footprint in 59 countries across 5 continents. It provides turnkey solutions from Designing, Engineering, Supply, Manufacture, Construction, Testing services across all its

## Earnings Press Release



business verticals which includes Transmission Lines, Substations, Renewables, Railways, Civil Construction, and Pole & Lighting. It has more than 2,200 employees on its roll. As part of Power T&D business, Transrail has large-scale manufacturing facilities in India for Galvanized Lattice Towers, Overhead Conductors and Galvanized Monopoles in addition to a well-accredited Tower testing facility.

**For further information, please contact:**

Transrail Lighting Ltd.

Chintan Kotak

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